



Balancesheet of the
2018-2019 Coffee Season

CREATION

The National Cocoa and Coffee Board, abbreviated as (NCCB) was created by Decree No. 91/271 of 12 June 1991, and amended and supplemented by Decree No. 97/141 of 25 August 1997. It is an administrative public establishment with financial autonomy.








VISION

Contribute effectively and efficiently to the fight against poverty in rural areas by engaging efforts and capacity of all stakeholders towards attaining the sustainability of cocoa and coffee sub-sectors.

MISSION

Regulate and supervise cocoa and coffee development from farm to market.

ACTIVITIES

-  Control and guarantee the quality of cocoa and coffee ;
-  Collect and collate statistics along the cocoa and coffee value chain;
-  Defend and promote the brand image of Cameroon origin ;
-  Streamline and valorize the marketing of cocoa and coffee products;
-  Disseminate relevant market information;
-  Build capacities towards professionalisation;
-  Monitor international cocoa and coffee agreements and represent Cameroon in international cocoa and coffee fora.

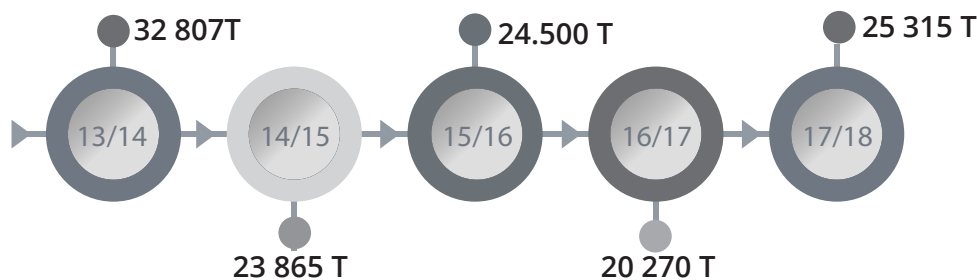
BALANCE-SHEET OF THE 2017-2018 SEASON

The 2017/2018 coffee season was marked by a sharp increase in domestic traded volumes by almost 20%.

Domestic Traded Volumes **25 315 tonnes**

Up from the **20 270 tonnes** recorded in the 2016/2017 season.

-EVOLUTION OF DOMESTIC TRADED VOLUMES IN TONNES



I- ACTORS

45 Producer Organizations from 06 major producing regions (Centre, Littoral, West Northwest, Adamawa and East) provided information on traded volumes last season as follows: **1 947 764kg** of Robusta Coffee and **815 440 kg** of Arabica Coffee.

104 Hulling mills were identified and ranked as such: Grade 1, Grade 2 and Grade 3 mills. Here, one notes the following: An increase in the number of mills, compared to last season; A concentration of mill operators along the following regions; Littoral, West and Northwest; A growing presence of newly created mills in the East Region.

22 Exporters up from the **18** registered last season. From the 22 active exporters, **11** exported Robusta alone, **04** exported Arabica coffee, while **07** exported both coffees.

08 Quality Control bodies accredited by the Minister of Trade assured quality compliance throughout the season.

24 Roasters were identified throughout the various production bassins. This shows a substantial increase for the first time in 03 seasons, notwithstanding the fall in total processed volumes.

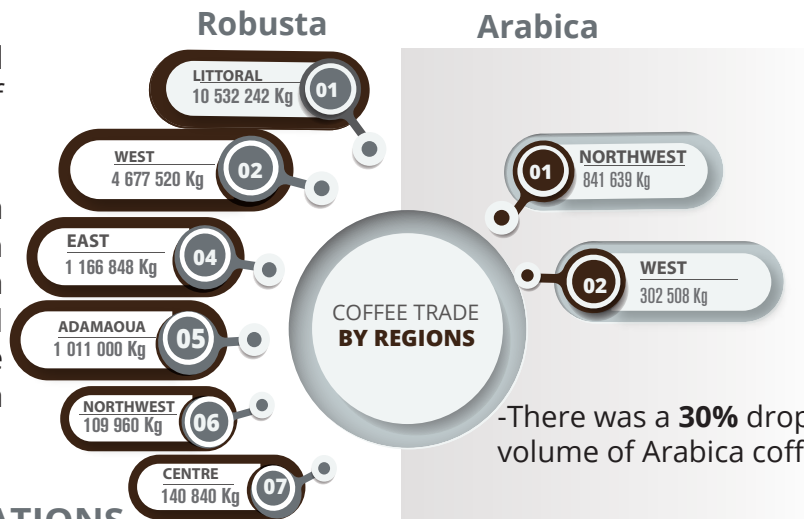
II- QUALITY

At the export level, the overall quality of Robusta and Arabica coffees remained good. For **Robusta** Coffee, **18 644 tonnes** were presented for quality compliance prior to export by a total of **16** exporters.

Meanwhile, for **Café Arabica**, **82%** of beans submitted for quality compliance, was done by 03 operators: **OLAM CAM** (38%); **NWCA** (30%) and **ALPINE COFFEE** (14%).

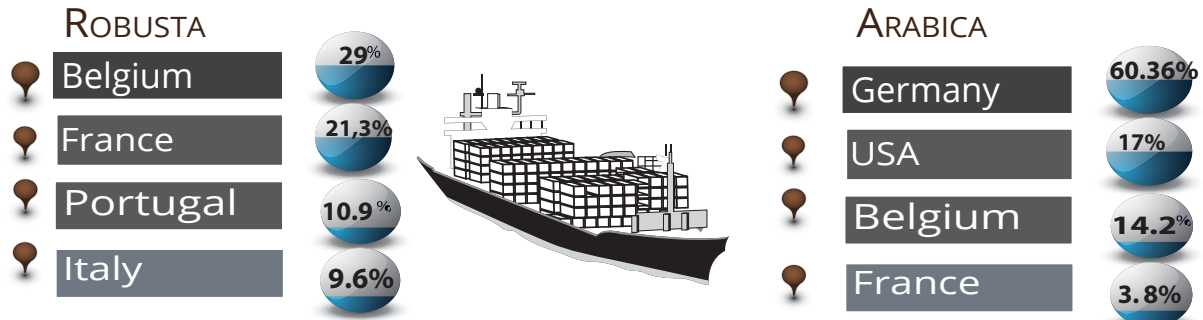
- The **West** and **Littoral** Regions traded **82%** of total **Robusta**.

-The setting up of a coffee processing mill in **Bankim** ensured a better monitoring and structuring of coffee trade in the **Adamawa region**.



-There was a **30%** drop in traded volume of Arabica coffee.

III- EXPORT DESTINATIONS



- Landing ports of **Anvers** (29,74%), **Le Havre** (20,68%) offloaded **50,42%** of Cameroon coffee.
- **Poland, Thailand, Switzerland, Egypt, Lebanon** and **Albania** made their entry as new export destinations for Robusta coffee.
- **Africa** , through the following Maghrebian countries, imported Cameroon coffee : **Algeria, Morocco, and Egypt**.

- Landing ports of **Hamburg**(27,49%), **Bremerhaven**(32,87%) and **Anvers** (14,17%) received **74,53%** of Arabica coffee.
- **South Korea** and **Cote d'Ivoire** made their entry as new destinations.

IV- PRICES

Farm-gate prices for Robusta Coffee

- Prices paid to farmers ranged from **500** to **715 FCFA/Kg**.
- The farmer's price versus average FOB price ratio varied from **58,21%** to **87,31%** .
- The lowest price ratio for Robusta was observed in the **East Region**, while the highest was recorded in the **Littoral** and **Northwest** Regions.

Farm-gate prices for Arabica Coffee

- In global terms, farmgate prices paid for Arabica coffee ranged from **775** to **925 FCFA/Kg**.
- The farmer's price versus average FOB price ratio varied from **60,27%** to **71,93%**.

V LOCAL PROCESSING

Local processing fell from **1 503 tonnes** in the 2016/2017 season to **962 tonnes** in the just ended season. The total processed volume can be broken down as follows:



02 operators; **SOCOPACAM** for Robusta, and **UCCAO** for Arabica accounted for the largest volume of processed coffee in the just ended season.